



MOTOR INSURANCE



Motor Insurance Software

The purpose of this document is to present requirement information about Insurance Management System. This application designed to store information of motor proposal. It is useful for the insurance organization to manage their all insurance proposal easily and effectively. Advantage of this app here admin can able to create proposal of different insurance companies. And he can able to generate certificate related to insurance company for insurance proposal. Admin can able to search any insurance proposal by policy number. He can create cash slip of insurance proposal.



Features of this software:

1. Motor Proposal

- a. Create motor proposal according to registration regions
- b. Add insured person details
- c. Driver details
- d. Vehicle details such as make, model, type of body and chassis no etc
- e. Add Insurance details such as insurance company, period and commission structure
- f. Add remarks to motor proposal
- g. Print the proposal

2. Manage Proposal

- a. Search motor proposal by policy number
- b. Edit motor proposal
- c. Print the motor proposal with PDF format
- d. Clone the motor proposal
- e. Generate insurance company certificates
- f. Add endorsement information



3. Generate Cash Slip

- a. Generate cash slip for insured persons
- b. Print cash slip

4. Generate Certificates

- a. Certificates are generated according to insurance companies format
- b. Configure insurance companies certificates
- c. Upload insurance companies certificates
- d. Manage certificate book

5. Print Proposals (PDF format)

6. Other Configuration

- a. Configure Insurance Co.
- b. Configure Vehicle Information [Make, Colour, Category, Type of Body]
- c. Configure type of cover information
- d. Configure registration list
- e. Configure nationality for insured persons

7. Setup Commission Rates

8. User Module

